

UNITED STATES DISTRICT COURT
SOUTHERN DISTRICT OF NEW YORK

DOW 30SM ENHANCED PREMIUM &
INCOME FUND, et al.,

Plaintiffs,

-against-

AMERICAN INTERNATIONAL GROUP,
INC., et al.,

Defendants.

INDEX NO. 14-CV-1652 (LTS) (DCF)

**STIPULATION OF VOLUNTARY DISMISSAL
WITH PREJUDICE**

IT IS HEREBY STIPULATED AND AGREED, pursuant to Rule 41(a)(1)(A)(ii) of the Federal Rules of Civil Procedure, by and between Plaintiffs Dow 30SM Enhanced Premium & Income Fund, Nuveen NWQ Multi-Cap Value Fund, Nuveen Dividend Value Fund, Nuveen Equity Premium Opportunity Fund, Nuveen Large Cap Value Fund, Nuveen Tax-Advantaged Total Return Strategy Fund, Nuveen Core Equity Alpha Fund, Nuveen Equity Premium and Growth Fund, Nuveen Equity Premium Income Fund, Nuveen Large Cap Select Fund, Nuveen Diversified Dividend and Income Fund, Nuveen Credit Strategies Income Fund, Nuveen Preferred Income Opportunities Fund, Nuveen Strategy Balanced Allocation Fund, Nuveen NWQ Large Cap Value Fund, Nuveen Enhanced Core Equity Fund, Nuveen Strategy Conservative Allocation Fund, Nuveen Growth Fund, Nuveen Equity Premium Advantage Fund, Nuveen U.S. Equity Completeness Fund, Nuveen Quality Preferred Income Fund 2, Nuveen Quality Preferred Income Fund 3, Nuveen Quality Preferred Income Fund, Nuveen Tax-Advantaged Dividend Growth Fund, and Nuveen Preferred Securities Fund (collectively, “Plaintiffs”), and Defendants American International Group, Inc., Martin J. Sullivan, Steven J. Bensinger, Joseph Cassano, Andrew Forster, Alan Frost, David L. Herzog, Robert Lewis, Thomas Peter Athan (collectively, “Defendants”), that the above-captioned action and any and all of Plaintiffs’ claims against Defendants therein are hereby dismissed with prejudice. The parties have agreed that each party will bear its own costs and attorneys’ fees.

Dated: December 30, 2014

LIEFF CABRASER HEIMANN
& BERNSTEIN, LLP

By: Nicholas Diamand

Nicholas Diamand (ND 9701)
Daniel P. Chiplock (DC 1137)
Douglas I. Cuthbertson (DC 1004)
250 Hudson Street, 8th Floor
New York, NY 10013-1413
Telephone: (212) 355-9500
Facsimile: (212) 355-9592

*Attorneys for Plaintiffs Dow 30SM
Enhanced Premium & Income Fund, et al.*

Dated: December 30, 2014

WEIL, GOTSHAL & MANGES LLP

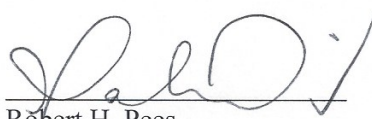
By: 

Joseph S. Allerhand
Robert F. Carangelo
Stacy Nettleton
767 Fifth Avenue
New York, New York 10153-0119
Telephone: (212) 310-8442
Facsimile: (212) 310-8007

*Attorneys for Defendants American
International Group, Inc. and David
L. Herzog*

Dated: December 30, 2014

AKIN GUMP STRAUSS HAUER & FELD LLP

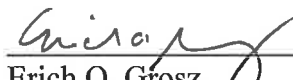
A handwritten signature in black ink, appearing to read 'R. H. Pees', written over a horizontal line.

Robert H. Pees
Jamison A. Diehl
One Bryant Park
New York, NY 10036
Telephone: (212) 872-8054

Attorneys for Martin Sullivan

Dated: December 30, 2014

DEBEVOISE & PLIMPTON LLP



Erich O. Grosz
919 Third Avenue
New York, NY 10022
Telephone: (212) 909-6000
Facsimile: (212) 909-6836

Counsel for Thomas Peter Athan

GIBSON, DUNN & CRUTCHER LLP

By: 
Lee G. Dunst

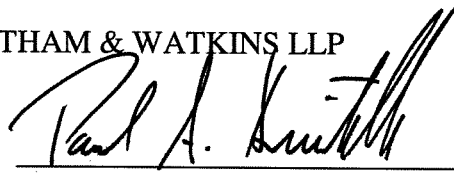
200 Park Avenue
New York, New York 10166-0193
Tel: (212) 351-4000
Fax: (212) 351-4035
ldunst@gibsondunn.com

Attorney for Defendant Joseph Cassano

Dated: December 30, 2014

LATHAM & WATKINS LLP

By:

A handwritten signature in black ink, appearing to read "Paul A. Serritella", is written over a horizontal line.

Richard D. Owens

Paul A. Serritella

885 Third Avenue

New York, New York 10022

Telephone: (212) 906-1200

Facsimile: (212) 751-4864

*Attorneys for Defendant Andrew
Forster*

Dated: December 30, 2014

MAYER BROWN LLP

By: 

Richard A. Spehr

Joseph De Simone

Brad Jealous

1675 Broadway

New York, New York 10019

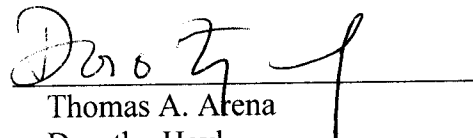
Telephone: (212) 506-2578

Facsimile: (212) 849-5578

Attorneys for Defendant Steven J. Bensinger

Dated: December 30, 2014

Milbank, Tweed, Hadley & McCloy LLP

By: 
Thomas A. Arena

Dorothy Heyl

1 Chase Manhattan Plaza

New York, New York 10005

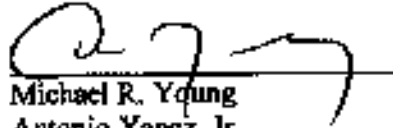
Telephone: (212) 530-5000

Facsimile: (212) 530-5219

Attorneys for Defendant Alan Frost

Dated: December 30, 2014

WILLKIE FARR & GALLAGHER LLP

A handwritten signature in black ink, appearing to read "Michael R. Young", is written over a horizontal line.

Michael R. Young
Antonio Yancz, Jr.
787 Seventh Avenue
New York, New York 10019
Telephone: (212) 728-8000

Counsel for Robert Lewis